

GUIDE TO YOUR ONLINE ACCOUNT



New User
Welcome
You may need to clear your browser history to view this site properly.
User ID *
Your SSN Without Dashes
Password *
Last 4 Digits of SSN
Forgot User ID or Password?
Individual/Participant
 Remember me on this device
LOGIN

ACCESSING YOUR ACCOUNT

Visit our secure site at www.randall-hurley.com using your default User ID (SSN, without dashes) and default Password (Last 4 digits of SSN).

You will be prompted to change your username and your password after you log in to the system for the first time.



Your retirement plan provides many benefits, including tax savings and asset accumulation. Learn more at <http://www.randall-hurley.com/planning-tools>.

NOTIFICATION AREA

The notification area contains useful links to manage your account.



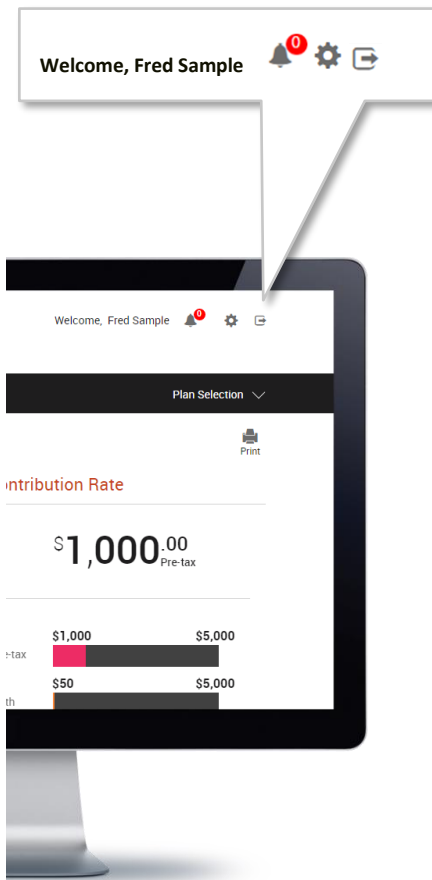
The messaging icon displays new messages.



The gear icon allows you to change your profile, including notifications and electronic statements, update contact information, and change your username and password.



The log out icon should be used to securely exit the system.



ACCESSING YOUR QUARTERLY STATEMENT

Follow our guide to accessing your Quarterly Statement:

1. Under the Reports and Forms tab, on your dashboard, select Reports & Statements.
2. Select Account Statements and choose the Quarterly Statement you would like to review.
3. Once chosen, the document will automatically download to your device.
4. If you prefer to receive a paper copy of your statement, you can update your statement delivery preferences in your profile.

To experience a demo of our site, enter the following criteria:

PARTICIPANT WEBSITE

User ID: SampleEE
Password¹: PassMMYY*
Account Type: Individual/Participant

SPONSOR WEBSITE

User ID: SampleER
Password¹: PassMMYY*
Account Type: Employer/Sponsor

¹ For security purposes, the demo password will update monthly. In January, for example, the password would be "Pass0119*".

For login assistance, contact a service representative:
help@randall-hurley.com
509 464 7790
877 895 5146

DASHBOARD

TRACK RETIREMENT

Make sure you have enough saved to retire comfortably. Use this tool to track your progress.

MANAGE ACCOUNT

Click Contributions & Transfers to change your contribution amount and investment elections, transfer funds or schedule recurring transactions.

Click Loans & Withdrawals to initiate a plan loan or withdrawal request.

Click Current Loans to view your existing loan balance and payoff information.

RETIREMENT PROJECTIONS

Quick link to the in-depth retirement analysis tool.

MANAGE INVESTMENTS

Quick link to the Contributions & Transfers page.

MY PORTFOLIO

View balance by investment, asset class, and money type.

INVESTMENTS & HISTORY

Research available funds, view investment returns and view prior transactions.

REPORTS & FORMS

Download account statements and generate reports on demand.

MY CONTRIBUTIONS

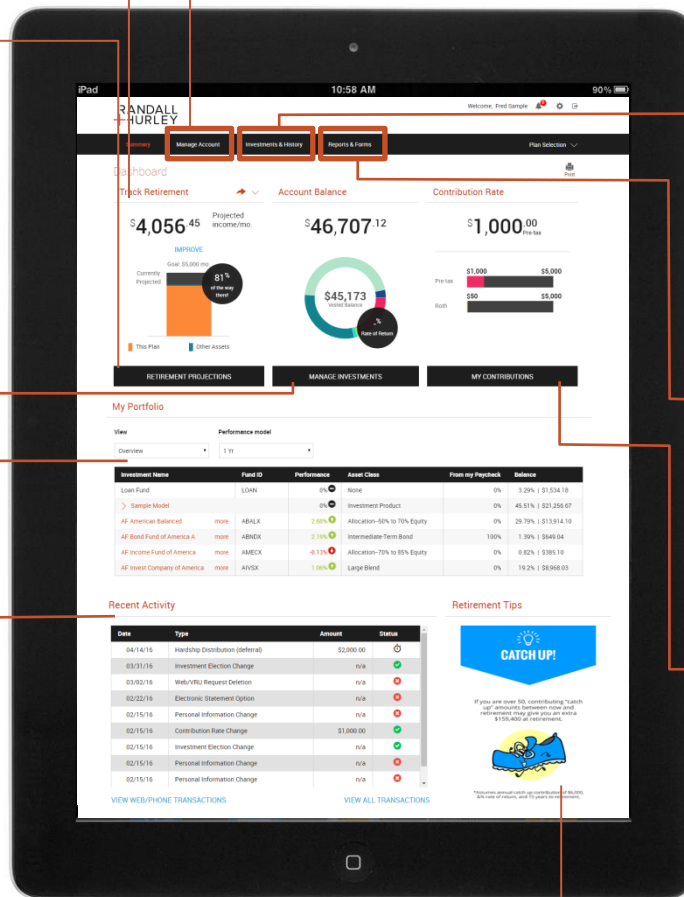
Quick link to change your contribution amount.

RECENT ACTIVITY

Displays your last 10 transactions.

RETIREMENT TIPS

Fun, simple ways to save more for retirement.



The actual features available on your account may vary from those shown here in accordance with your plan provisions.